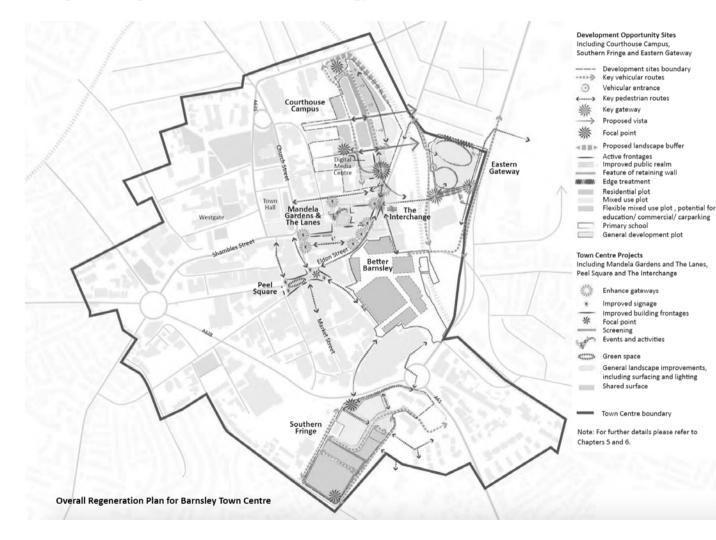
Barnsley Town Centre

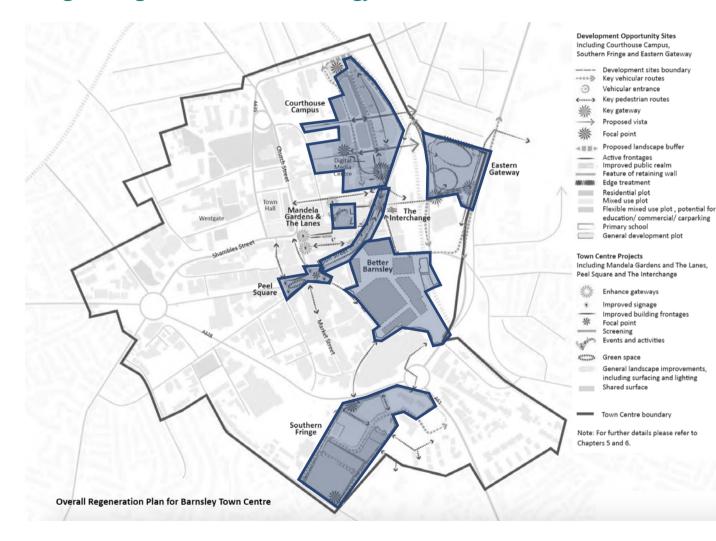
URBAN DESIGN LOW CARBON POST COVID STRATEGY



Baseline Findings Urban Design

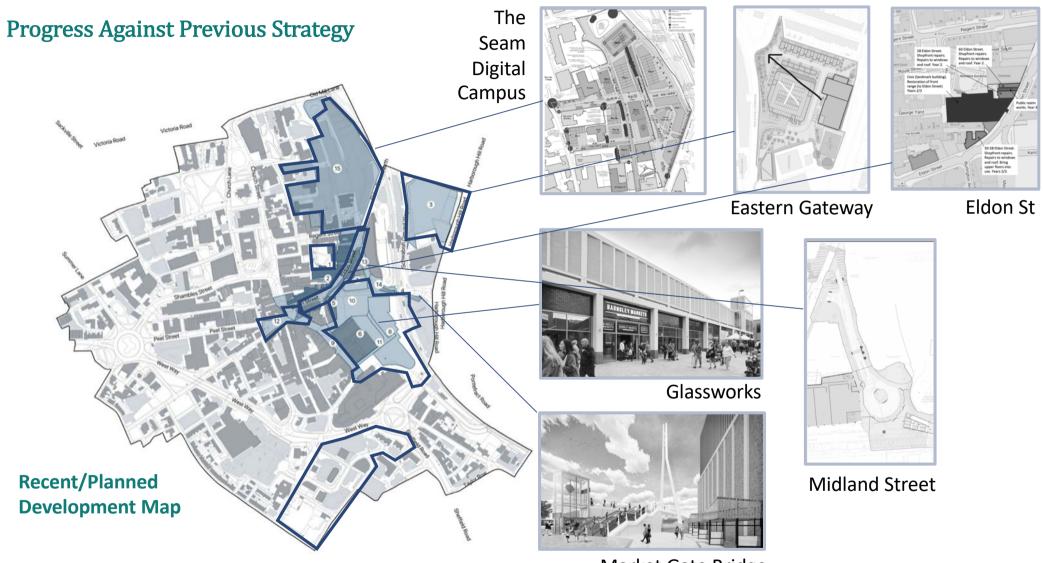


ARUP Regeneration Plan

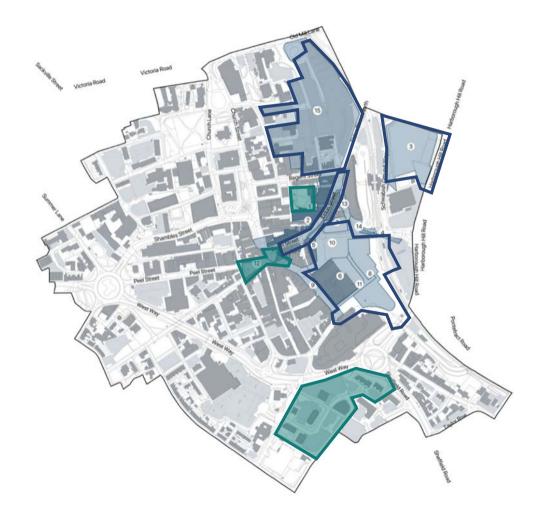


ARUP Regeneration Plan

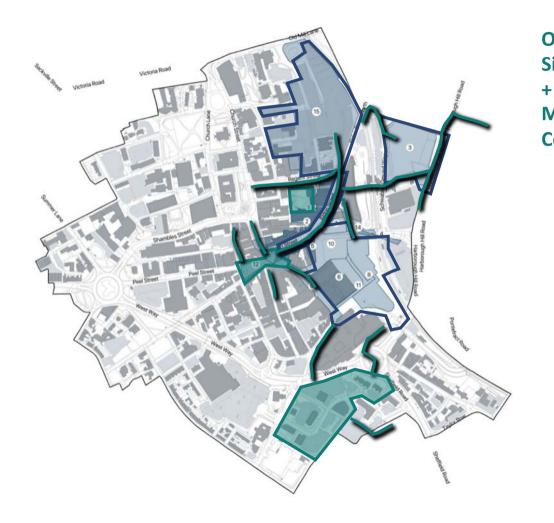
Key Areas



Market Gate Bridge



Outstanding ARUP sites



Outstanding ARUP Sites

Missing Connections

Previously Suggested Opportunity Areas



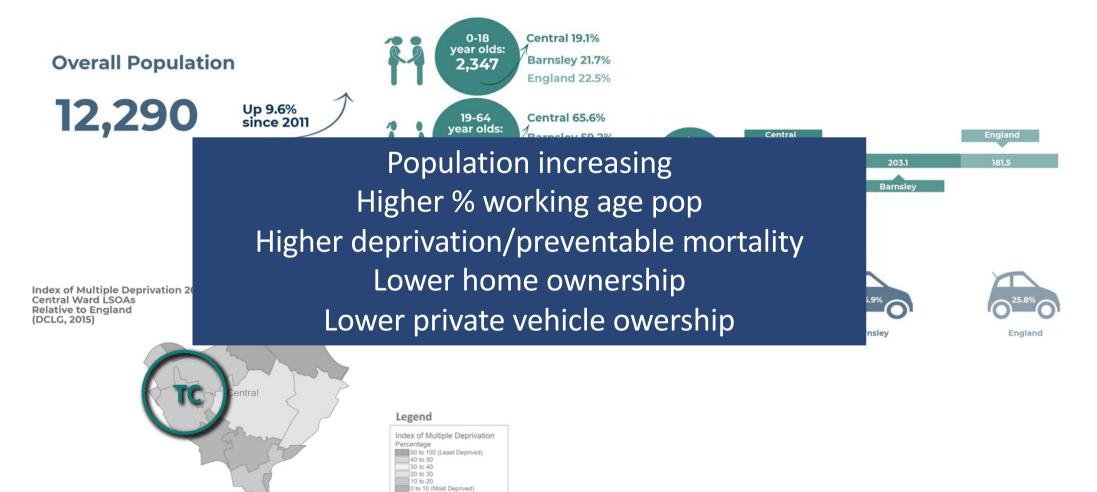
Outstanding ARUP Sites

Missing Connections

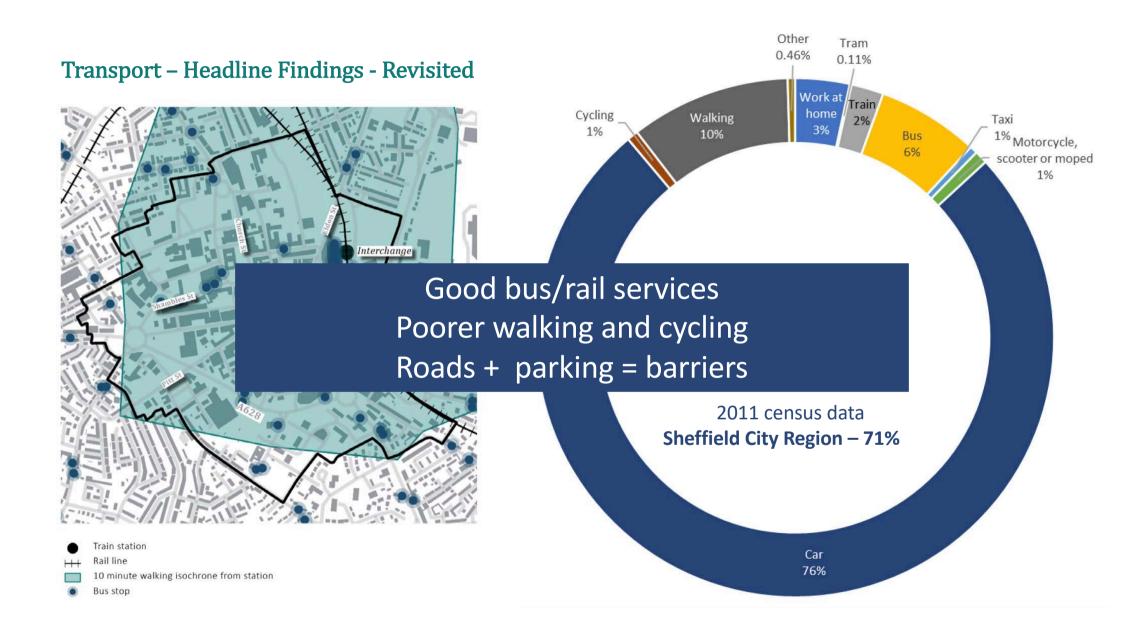
Opportunity sites identified in previous work

= what we're working with.

Population – Headine Findings - Revisited

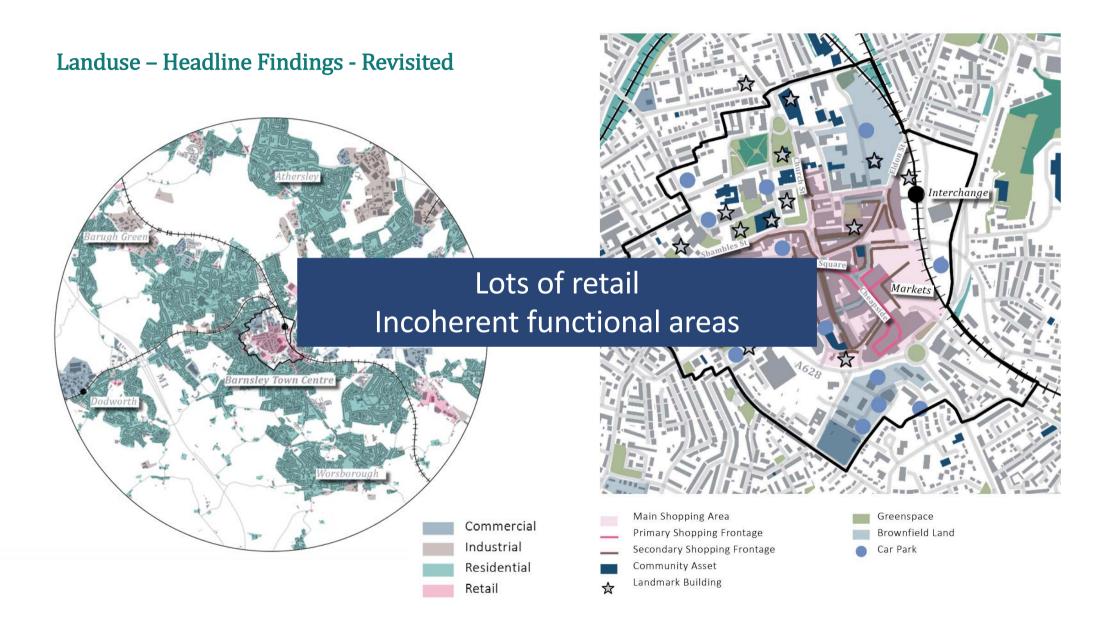


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Greenspace – Headline Findings - Revisited

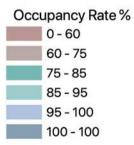
Lack of Green Space/Green Infrastructure in Centre arnslev Town Cer





Vacancy Rates by Street and Year

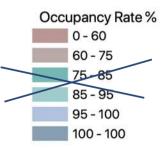






Vacancy Rates by Street and Year





Baseline Findings Economic

Update to local economic data - contents

20 page report covering the following:

- Update to key economic data
 - o structure of employment
 - o economic participation
 - \circ spending power
- Covid impact on population
- Covid impact on retail and leisure
- Covid impact on the office market
- Indicators of Covid recovery
- Temporary versus structural changes
- Implications for the town centre plan

Work still required:Consultation with agents

- consultation with agents
- Combine emerging data and intelligence

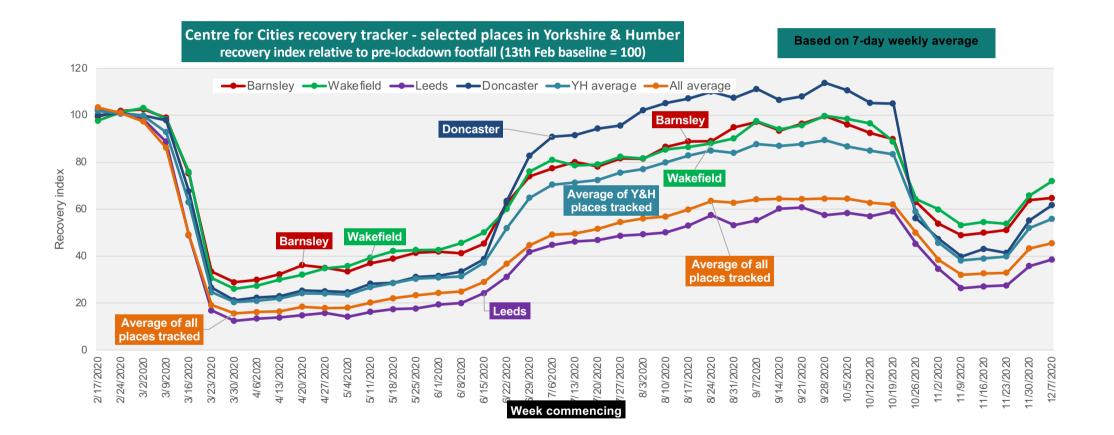
Covid impact – during lock down

- Claimant count doubled, but remains below national increase
- Impact most acutely felt in manufacturing sector (Covid and Brexit combined)
- Lockdowns affected town centre, but less than other towns and cities
- Restriction on non essential retail an obvious impact, but also:
 - Reduced officer workers
 - Reduced food and beverage supply chains
 - \circ No football
- Extent of impact on retail will not be known until we come out of lockdown (staff still on furlough, redundancies expected)
- Office market depressed, and expected to remain depressed

Covid impact – recovery (short term)

- Based on recovery from first lock down, we would anticipate a strong short-term retail recovery relative to wider UK. Driven by:
 - Lower than average out of town visitors
 - No reliance on cultural anchors which will likely remain closed
 - No reliance on student population which may not return as quickly in other towns
 - Low exposure to national chain closures

Covid recovery – reasons for optimism



Structural changes to the economy – longer term

Nobody quite knows the full long-term impact on the high-street

Major chain retailer no longer trading

Lots of different sources, but all expect on-line retail to stay

Centre for retail research

Year	Food sales	Non-food sales	On-line sales	Online share of retail
2019	2.40%	1.30%	5 10.70%	19.10%
2020	5.40%	-12.40%	30.20%	29.80%
2021	-1.60%	15.10%	-9.10%	27.10%

KPMG expects high-street retail space to fall by 20% - 40%

Structural changes to the economy – longer term

Mitigation	Cause for concern
Lower reliance on office market	No strong cultural anchor
Local economy less exposed to home working impact	Increase in floorspace when demand will contract
Improved quality of retail offering 'may' mitigate fall in demand	
Increased footfall driven by cinema and Glass Works attractions	

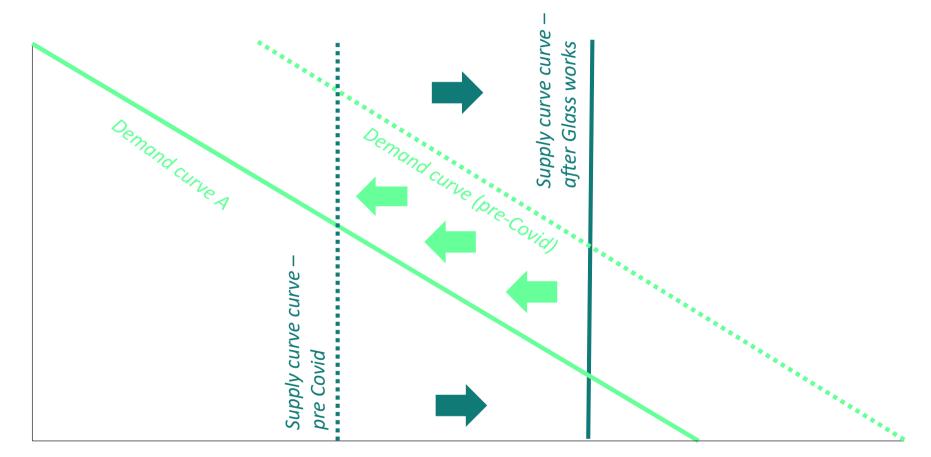
Context for Barnsley

- Experian data tells us 2020 floorspace in Barnsley of 1.24 m sqft
- Contraction from 1.50m sqm in 2012
 - Health occupancy

- Glass Works adds 0.27 m
 sqft
- Taking totals close too 2012 levels
- 26 out of 39 units yet to be let in Glass works

- Predictions of 20% 40% contraction in high-street space
- Could leave Barnsley with 0.25 m - 0.50 m sqft of surplus space
- In context, all of Cheapside and Alhambra is 0.27 m sqft of retail space

Frame interventions on supply and demand curve



Quantity of space

Price of space

Baseline Findings Low Carbon

LEDA Refined Baseline Analysis

New Baseline – Key Findings

A new baseline to more accurately account for the number and type of properties within the TC using several different energy data sets including EPC records to analyse each of the main sectors.

- **Domestic sector** EPC records for the town centre provided by BMBC (checked with open source EPCs)
- Non-Domestic sector-
 - Open source EPC records
 - Non-EPC data (Records of business rates) used to predict energy use
- **BMBC Public buildings** Heat and Gas energy consumption data sets (council sets)

Baseline Carbon emissions for the TC

Building sector	Gas consumption (GWh)	Electricity consumption (GWh)	Gas emissions (Kt CO ₂ /yr)	Electricity emissions (Kt CO ₂ /yr)	Sub-Total emissions (Kt CO ₂ /yr)
Domestic	2.8	5.7	0.6	1.6	2.2
Non-Domestic					
(EPC)	38.7	79	7.9	22.4	30.3
Non Domestic					
(No EPC)	29.9	22.6	6.1	6.4	12.5
BMBC Buildings	9.1	5.7	1.9	1.6	3.5
Sub-Totals	80.5	113	16.5	32	48.4



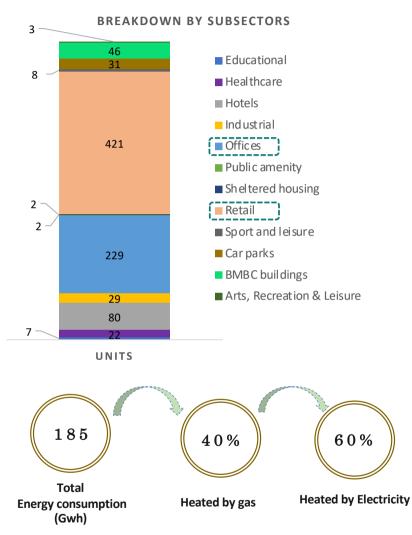
LEDA Refined Baseline Analysis

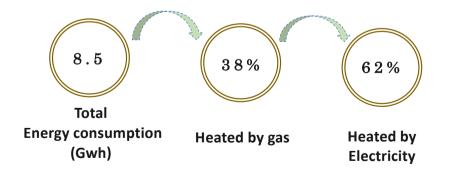
Domestic sector–Key Findings

EPC data extracted based on postcodes in the Town Centre

- 11,174 kWh Avg. gas per household
- 6,320 kWh Avg. electricity per household







LEDA Baseline Analysis – Key Findings

Zero Carbon Programme

Projection Periods	2020	2020- 2025	2025- 2030	2030- 2035	2035- 2040	2040- 2045
% of CO ₂ Reduction	0	20	30	30	15	5
Net GHG Emissions	48.4	38.7	24.2	9.68	7.26	Zero

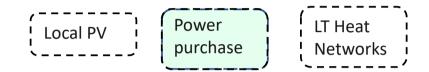
Pathways to meet Targets - Reduce demand

- Removal of energy demand
- By changing the building uses or removing buildings altogether.
- Reduce demand of existing and new buildings

High level energy standards- Fabric High efficient Systems & Controls

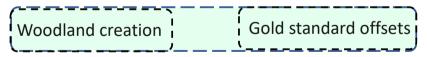
Pathways to meet Targets – Increase renewable supply and offset residual

• Decarbonize energy supply



- A Corporate Power Purchase Agreement (CPPA)

 a long-term contract where a business agrees to buy electricity directly from a renewable energy generator - may be a significant part of organisations strategy to meet decarbonisation targets.
- Offset residual emissions



• Choose robust and persistent offsets for residual emissions.

LEDA Baseline Analysis – Headline Findings

Achieving Carbon Neutrality

To meet with the upgraded *Zero carbon programme* and its 5 year' plan reduction targets, aligned main Key Action plans have been applied to:

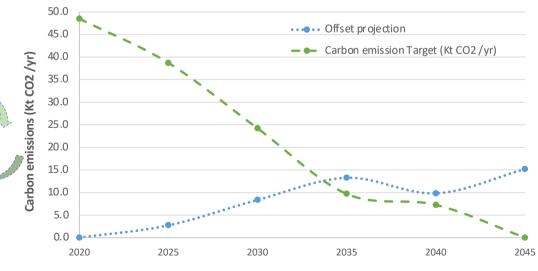
- Analyse the impact on energy use
- *Reflect carbon emission reductions*
- Evaluate first key findings & prioritize strategies

EmissionstoZeroCarbon (kte CO2 /yr.)	2020	2025	2030	2035	2040	2045
Domestic Gas	0.6	0.56	0.54	0.53	0.53	0.52
Domestic Electricity	1.6	1.46	1.18	0.79	0.56	0.46
Non-domestic gas	15.9	14	11.14	7.51	5.6	4.94
Non-domestic Electricity	30.4	25.4	19.71	14.11	10.39	9.28
Total (kte CO2 /yr.)	48.5	41.4	32.6	22.9	17.1	15.2
Cumulative Offset projection	0.0	2.7	8.4	13.3	9.8	15.2
Carbon emission Target (kte CO2 /yr.)	48.5	38.7	24.2	9.7	7.3	0.0

Table 1. Carbon emission reductions

Key findings to meet targets

- ✓ Prioritize retrofits from high energy use buildings (**Bands G-D**)
- ✓ Masterplan **demand removals** to offload cumulative emissions
- ✓ *Monitor* carbon savings to plan future areas of intervention
- ✓ Consider a **Power Purchase Agreement (CPPA)** strategy
- Focus on Offsetting residual emissions by the end of each period



Graph 1. Carbon emission targets and offset projections

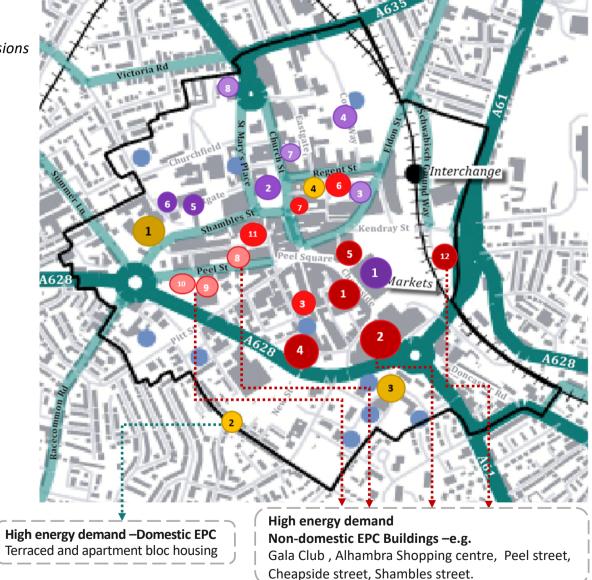
LEDA Baseline Analysis – Headline Findings

Moving towards to Heat Maps- Data analysis + Visualization

- Identify high energy consumers and areas with high carbon emissions density
- Visualize Areas of intervention
- Prioritize strategies
- Visualize current and future scenarios

Indicative number	Domestic Buildings -Main consumers		Postcode		Sub-Total emissions Gas& Electricity (Kt CO ₂ /year)		
1	PLAZA QUARTE	R	S	70 2RF, 2RH,	2RP, 2RQ	0.57	
2	PRINCESS STRE	T		S70 1PJ,	1PF		0.25
3	SKYLINE FLATS			S70 1DL,	1LW		0.28
4	REGENT HOUSE			S70 2A	ΑT		0.13
Indicative number	Postcode Non- Domestic EPC	Sub-Total emissions Gas& Electricity (Kt CO ₂ /year)		Indicative number	Postcode I Domestic		Sub-Total emissions Gas& Electricity (Kt CO ₂ /year)
1	S70 1RR	2.01		7	S70 2A	3	1.22
2	S70 1SB	2.48		8	S70 2R	4	0.73
3	S70 1SL	1.16		9	S70 2R	Ε	0.87
4	S70 1SW	2.31		10	S70 2R	L	0.78
5	S70 1SX	1.39		11	S70 2SV	V	0.99
6	S70 2EG	0.78		12	S70 1A	Y	0.97
Indicative number	Indicative number Buildings -Main const			ers	Postcode BMBC Buildings		-Total emissions as& Electricity (Kt CO2/year

		Buildings	(Kt CO ₂ /year
1	Markets-part of Glassworks	S70 1GW	0.76
2	Town Hall	S70 2TA	0.32
3	Civic Hall	S70 2JL	0.08
4	Digital media centre	S70 2JW	0.19
5	Westgate plaza one	S70 2DR	0.37
6	Gatwey plaza, floor 4-9	S70 2RD	0.34
7	Cooper Gallery	S70 2AH	0.04
8	Buckley house- Berneslay homes	S70 HX	0.23



Baseline Findings Bringing it Together

Overall Spatial Picture



High Energy Consumers			
High Vacancy			
Low Vacancy			
Broad Opportunity Areas			
Recent/In Progress Developm			

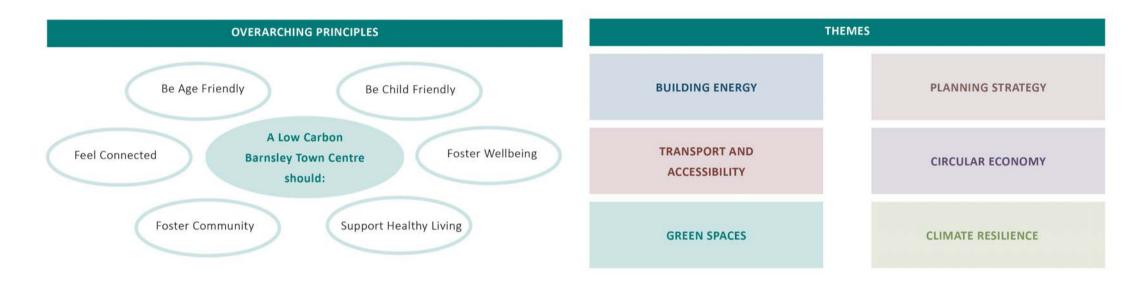
Key Challenges and Opportunities

- High amount of retail space
- Intensified by impact of covid
- Need to reduce carbon esp. high emitters
- Low office provision
- Incoherent TC functions
- Poorer health outcomes/deprivation
- Limited green space in centre
- Need for better walking and cycling links
- Land take of road/car parking

- Resilient Reduction Retail shrinkage, use class flexibility, opportunities for rationalisation and carbon reduction
- Town Centre Living Growing resident population inc older people + links to densified suburbs
- Future of Work Good public transport connectivity/housing affordability/access to surrounding greenspace = attractive for home/co-working
- Healthy Communities better walking and cycling routes, more green space
- Skilled Workforce high % working age pop, digital campus +vocational opportunities/apprenticeship
- **Cultural Attraction** regionally significant draw to the town centre

Stage 2 Proposed Approach

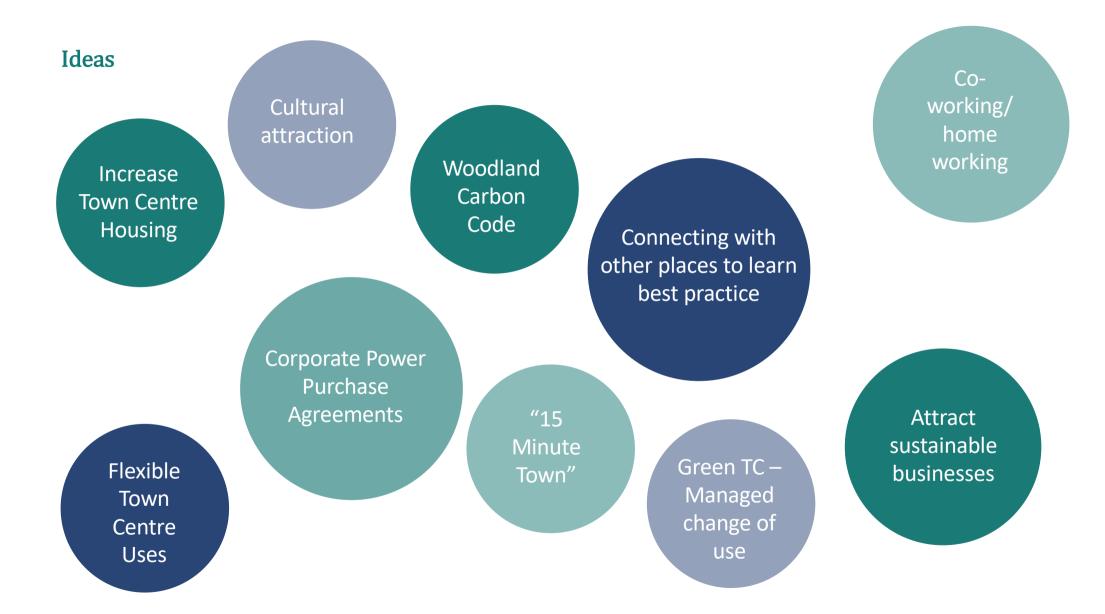
Review Key Principles Post Covid



Review Key Principles Post Covid

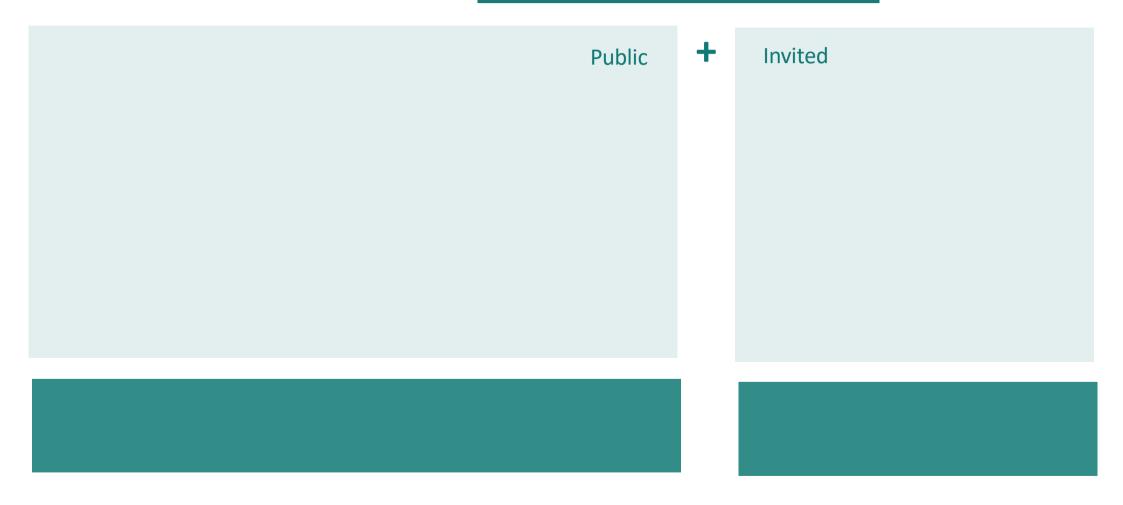
A sustainable , inclusive recovery?





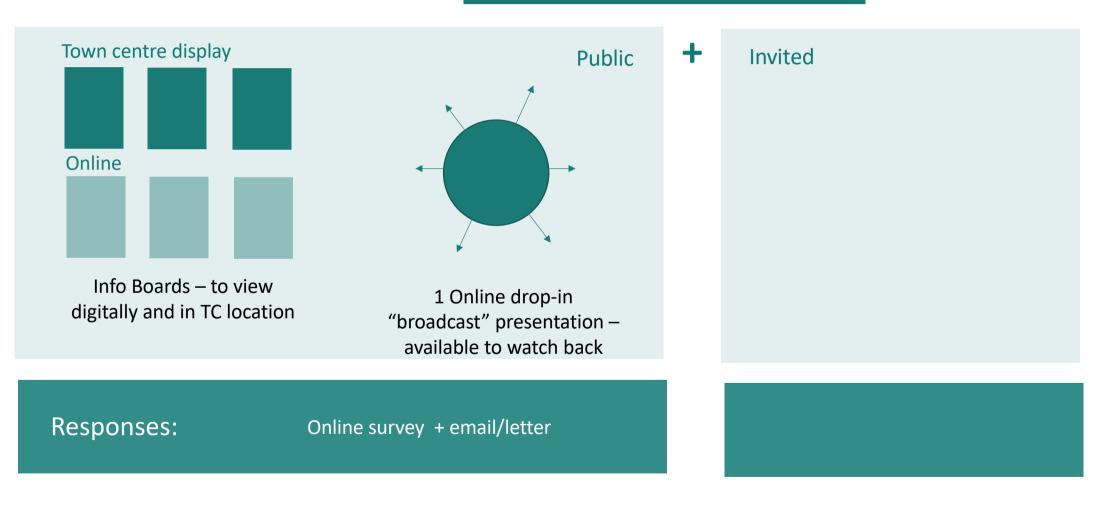
Approach to Consultation

1 Consultation: End of Options Stage



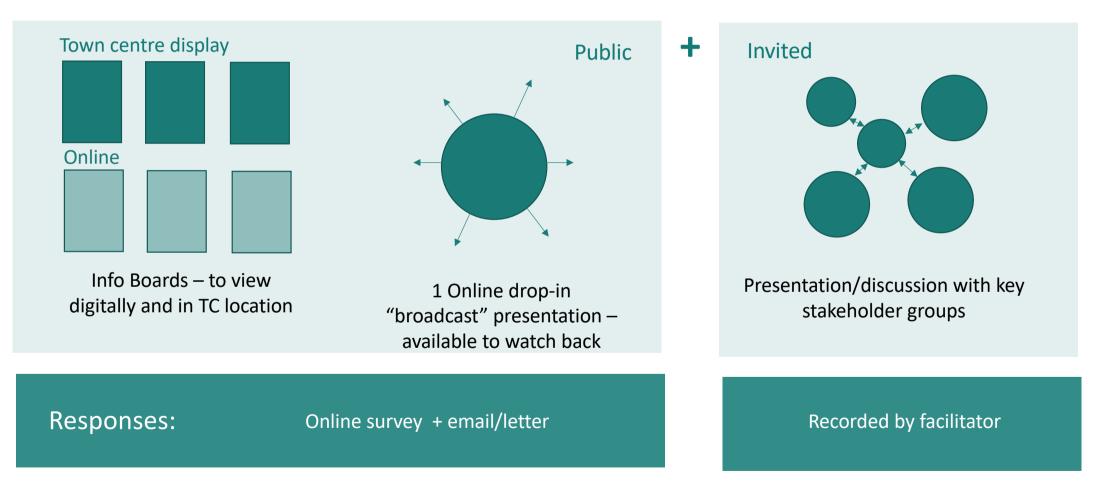
Approach to Consultation

1 Consultation: End of Options Stage

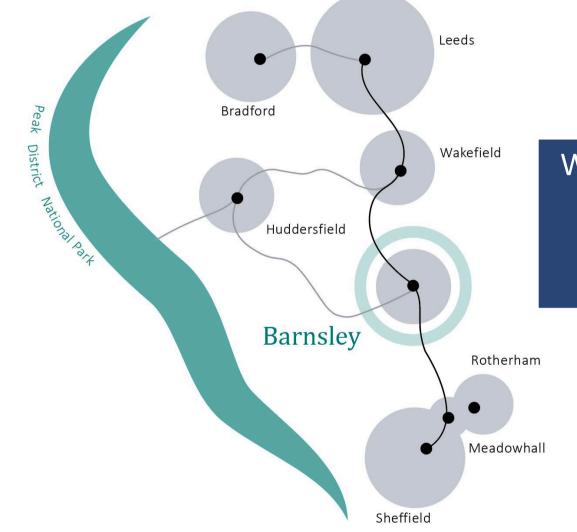


Approach to Consultation

1 Consultation: End of Options Stage



Inputs for Economic Blueprint



What does this mean at City Region level?

Inputs by 19th Feb

Discussion Prompts

1. Agree with key findings? Anything we have missed?

2. Response to Challenges and Opportunities – are they right? Anything missing?

- 3. Response to emerging ideas/thoughts on approach to Stage 2?
- 4. Big move + "sensible" approach?

Barnsley Town Centre

SUPPORTING INFORMATION



Corporate Power Purchase Agreements (CPPA)

For many of the organisations that operate premises within Barnsley Town Centre, a Corporate Power Purchase Agreement (CPPA) may be a significant part of their strategy to demonstrate compliance with their corporate social responsibility strategy and carbon targets.

A CPPA is a long-term contract where a business agrees to buy electricity directly from a renewable energy generator rather than the traditional approach of simply buying electricity from licensed electricity suppliers.

As the UK moves towards decarbonisation, there is a constant need to build the next generation of renewable assets to meet demand and these longterm agreements help to finance renewable energy projects, giving generators a guaranteed buyer and revenue stream for the energy they produce. Power Purchase Agreements give organisations budget certainty (including potential discounts) and help with transparency and accountability in demonstrating that net zero goals will be met and showing corporate social responsibility. They allow organisations to demonstrate where their power is generated and prove that it is from renewable resources.

For smaller businesses, an intermediary organization to aggregate the needs of the businesses and engage a suitable scale generator in a CPPA may be needed.

A generator in this context may be local to Barnsley TC where a direct CPPA may be possible or remote in which case an indirect CPPA would be used with the licensed electricity supplier 'sleeving' the power between the generator and the consumers.

Woodland Carbon Code

Estimating the carbon that can be removed by planting trees is not straightforward as the CO2e/year reduction varies through the life of the trees, peaking at around 25 years and then reducing again.

The Woodland Carbon Code https://woodlandcarboncode.org.uk/ is a voluntary standard for when claims are being made for carbon sequestered by woodlands.

An example project case study for woodland creation in the Yorkshire dales https://woodlandcarboncode.org.uk/casestudies/woodland-carbon-projects/yorkshire-daleswoodland-restoration



Do everything else first and only then offset

How can the town centre procure renewable energy and carbon offsets with certainty that they are having the positive impact intended. https://www.ukgbc.org/news/ukgbc-consults-onrenewable-energy-procurement-and-carbonoffsetting-guidelines/

Where carbon offsetting has to be used, high quality offsets such as Gold Standard https://www.goldstandard.org/ should be used to ensure that carbon reductions are verified and persistent.

Connecting with other areas to share best practice

Carbon Neutral Cities Alliance

Achieving deep decarbonization is a daunting task with few clear roadmaps, and leading global cities have pursued this in relative isolation from each other. That's why the Carbon Neutral Cities Alliance was created. By sharing resources and ideas and collaborating on strategic approaches, CNCA cities can accelerate progress in meeting their aggressive goals; develop more rigor and consistency with which these plans are developed; garner support among key stakeholders critical to their success; and inspire other cities to reach for similarly aggressive goals by providing them with tested, "leading edge" know-how.

This report on the CNCA Framework identifies strategies for driving change https://carbonneutralcities.org/wpcontent/uploads/2018/04/CNCA-Framework-for-Long-Term-Deep-Carbon-Reduction-Planning.pdf

Place-Based Climate Action Network

The Place-based Climate Action Network (PCAN) is about translating climate policy into action 'on the ground' to bring about transformative change https://www.pcancities.org.uk/ Leeds is one of the PCAN cities and recently published its Pathway to Net-Zero Carbon Roadmap https://leedsclimate.org.uk/news/climatecommission-shows-moving-net-zero-emissions-canhelp-leeds%E2%80%99-post-covid-recovery PCAN has also been developing work on Yorkshire and Humber wide carbon reduction https://leedsclimate.org.uk/news/yorkshire-wideapproach-carbon-reduction-needed

Aim to promote and attract sustainable businesses

B Corp

How many Barnsley based businesses are B Corps https://bcorporation.uk/. Certified B Corps are a new kind of business that balances purpose and profit. They are legally required to consider the impact of their decisions on their workers, customers, suppliers, community, and the environment. This is a community of leaders, driving a global movement of people using businesses as a force for good. Example: The Body Shop at 42 Cheapside S70 1RU

Science Based Targets

How many Barnsley based businesses have set Science Based Targets https://sciencebasedtargets.org/ and therefore lead the way to a zero-carbon economy, boost innovation and drive sustainable growth by setting ambitious, science-based emissions reduction targets. Examples: Vodafone at Cheapside S70 1SB, Sainsbury's (although not in the TC) and M&S at 7 Queen Street S70 1RL

Levers and Strategies for Reducing Carbon in Building Systems

From https://carbonneutralcities.org/wpcontent/uploads/2018/04/CNCA-Framework-for-Long-Term-Deep-Carbon-Reduction-Planning.pdf

LEVERS	STRATEGIES	ACTIONS
Voluntary Action	Encourage Improved Energy Efficiency Performance of Existing Buildings	 Conduct building energy performance challenges Promote building energy rating systems (commercial and residential) Promote voluntary energy use benchmarking programs Promote voluntary "stretch" building energy conservation codes and green-building principles by providing information, technical assistance Promote "cool roofs" — coating of rooftops white to reduce building energy use — and other low-cost approaches Support best practice information sharing among building owners
	Promote Energy Conservation Behaviors by Building Occupants/Tenants	 Work with utilities to improve customer access to energy-use data Conduct public education programs and campaigns that promote energy-saving measures Promote green leasing for commercial buildings, which enable a fair proportion of costs/benefits to be allocated to both tenants and landlords
Price Signals	Increase Access to Financing	 Improve access to specialized financing to pay for efficiency improvements
	Support/Provide Rewards for Performance	 Provide regulatory and zoning relief for projects meeting certifiable high standards (e.g., LEED) Promote supportive market mechanisms such as building appraisal and mortgage underwriting that capture the value of investments in energy efficiency
	Subsidize Capacity Improvements for Building Management	 Support efforts to train building operators in energy efficiency best practices

Levers and Strategies for Reducing Carbon in Building Systems

From https://carbonneutralcities.org/wpcontent/uploads/2018/04/CNCA-Framework-for-Long-Term-Deep-Carbon-Reduction-Planning.pdf

Public Investment	Expand capacity of efficient heating and cooling Invest in Technology Development and Deployment	 Develop and expand low- to no-carbon district heating and cooling systems City piloting of new building technologies Support Municipal Strategic Energy Management programs
	Model the Behavior- Invest in Energy Retrofitting of Government Buildings	 Conduct deep retrofitting combined with installation of on-site renewable energy supply Improve building operations and preventative maintenance Improve energy efficiency of public/government-owned housing Require all rehabilitation projects financed by city to include "green" capital needs assessment
Mandates	Mandate Reporting	 Adopt Building Energy and Reporting Disclosure ordinances Require energy audits and disclosure Require sub-metering Require building rating system
	Mandate No- to Low- Carbon Standards for New Construction	 Adopt/phase-in building and energy conservation codes based on carbon neutral, zero net energy, Passive House, Living Buildings, and other cost-effective high-efficiency approaches
	Mandate Performance Improvement of Existing Buildings	 Require targeted buildings (e.g., commercial above certain amount of floor area) to benchmark (measure and disclose) energy performance, and/or conduct energy audits, and/or install energy sub-meters for large tenants Require "deep" retrofitting of buildings at designated intervention points: time of sale/purchase, financing, major renovation of building or space, and rebuilding Require upgrades to commercial/industrial buildings' lighting systems Require higher standards for energy efficiency of appliances Require certification of building operators